"Migration securities operations to WP2"



Company

Private bank

Initial situation

Migration of the securities operations services from BNYM to a transaction bank

Task

Alignment and planning of all activities and interaction between a private bank, BNYM and the transaction bank for the technical migration of the securities operations services from the former private bank systems to WP2 of the transaction bank.

Realisation - approach

- Support for concept and performance of all necessary cutover activities. Especially quality assurance of all concepts which have been described by the transaction bank
- Consulting to the internal project lead regarding further business issues leading to a successful outsourcing of the securities operations services
- Support regarding Go-Live planning, setup of the control tower organisation and alignment with the transaction bank
- Performance of the private bank control tower during the dress rehearsals and Go-Live weekends

Result

- Successful implementation of the cutover processes in advance, during and after the migration weekend
- Successful set-up of the control tower organisation for the dress rehearsals as well as the go-live weekend
- Successful finalisation of the post migration phase and hand-over of open issues to the business units for further monitoring