



## Initiative growth & evolution

Company	Realisation - approach	Result
Private bank	<ul style="list-style-type: none"><li>• Collection of all current and planned activities and projects, preparation and presentation to decide a "Top-5"-project list</li><li>• Development and setup of appropriate reporting templates for regular status meetings between the bank and several external service providers (data center, software providers, further provider)</li><li>• Visualisation of interdependencies as well as summarising the information of the single projects, in order to generate a project- and department-independent overall program management for monitoring and enabling a prioritization of the projects</li><li>• Examples for partial projects of the Growth-Program: Digitized Sales Support, New Online Banking, Back-Office Integration, Digital Archive, Optimisation Funds interface etc.</li></ul>	<ul style="list-style-type: none"><li>• Prioritised project list, which is presented periodically for acceptance, e.g. if a project from the current list has finished or another urgent project forces a reprioritisation of the project list</li><li>• Execution of regular overall project meeting with attendance of the external partners and providers, incl. preparation and wrap-up of the documentation of the project-/programme-status</li><li>• Support of single project managers for planning, monitoring and steering of their projects as well as preparing their decision memos and documentation</li><li>• Reporting (adapted to the addressees) to the internal and external teams as well as to comprehensive departments (program management and board)</li><li>• Support to install a new, dedicated "project- and test-team" within the bank</li></ul>
Initial situation		
As result of a business analysis the private bank planned several actions and projects in order to stay competitive as well as to prepare systems and procedures of the bank for the planned growth. Multiple propositions for the year 2016 were bundled within the program "Growth & Evolution".		
Task		
To execute the defined projects of "Growth & Evolution" a strong alignment of priorities, dependencies and projects amongst each other (Program Management) as well as an appropriate coordination of the several external service providers.		